

**PROJECT
CONSTRUCTUM**

Anonymised investment profile



ANONYMISED TEASER

Distinctive and healthy construction company for commercial real estate is looking for a partner to enter the next phase of growth.

GENERAL INFORMATION



Unique stand-alone acquisition proposition of a company active in the construction of commercial real estate in the south of the Netherlands.



Due to its unique approach, excellent brand awareness and high quality, the Company distinguishes itself in the market. This leads to good margins and a good order pipeline with ample growth opportunities.

SALES RATIONALE



The Company is at a point where further business expansion is required. Management is therefore looking for a partner to enter the next phase of growth. Additionally, management believes that many synergy opportunities can be achieved.



This opportunity might be interesting for: 1) regular construction companies, 2) steel construction companies, 3) financial investors.

INVESTMENT OPPORTUNITY

- | | | | |
|---|--------------------------------------------|-----------------------------------|---|
| 1 | Unique stand-alone acquisition proposition | Sustainable supplier relations | 5 |
| 2 | Service expansion opportunities | High-end name in the market | 6 |
| 3 | Experienced and loyal employee base | Geographical growth opportunities | 7 |
| 4 | Solid sales strategy | Outstanding customer experience | 8 |

EBITDA 2022 (LATEST ESTIMATE)



± €2 million
Latest estimate EBITDA 2022

LOYAL AND EXPERIENCED EMPLOYEE BASE



40-50
Experienced employees

GEOGRAPHY



Southern Netherlands
Location

INDEPENDENT M&A SPECIALISTS



26 year dealmaking experience



+ - 150 professionals



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